# AS3020: Aerospace Structures Module 5: Torsion of Beams

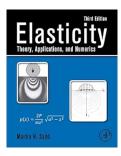
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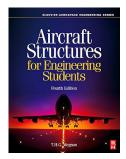
September 25, 2025

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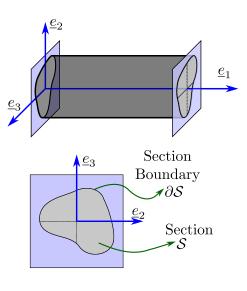
Chapter 9 in Sadd (2009)



Chapters 3, 17-19 in Megson (2013)

### 1. Solid Section Torsion

Basic Setup



- We assume:
  - No direct stresses applied:

$$\sigma_{11} = \sigma_{22} = \sigma_{33} = 0$$

2 Sections "rotate rigidly":

$$\gamma_{23} = 0 \implies \sigma_{23} = 0.$$

- Sody is at equilibrium under constant torque applied at right end.
- We will denote the section by S and the section-boundary by  $\partial S$ .
- The words "torque" and "twisting moment" will be used interchangeably.

## 1.1. Stress Formulation (Equilibrium Considerations)

• Since we assume  $\sigma_{11} = \sigma_{22} = \sigma_{33} = \sigma_{23} = 0$ , the equilibrium equations read,

$$\sigma_{12,2} + \sigma_{13,3} = 0$$
,  $\sigma_{12,1} = 0$ ,  $\sigma_{13,1} = 0$ .

• We introduce the **Prandtl Stress Function**  $\phi(X_2, X_3)$  (no dependence on  $X_1$ ) such that

$$\sigma_{12} = \phi_{,3}, \quad \sigma_{13} = -\phi_{,2}.$$

This satisfies equilibrium by definition.

- In terms of strains the above assumptions imply that we only have  $E_{12}$  and  $E_{13}$  active. **Recall** that Strain compatibility is  $\epsilon_{mjk}\epsilon_{nil}E_{ij,mn}=0$  (see Module 3).
- The non-trivial compatibility equations read,

$$\begin{array}{ccc} E_{12,23} - E_{13,22} &= 0 \\ E_{12,33} - E_{13,23} &= 0 \end{array} \} \implies \begin{array}{ccc} \phi_{,332} + \phi_{,222} &= 0 \\ \phi_{,333} + \phi_{,322} &= 0 \end{array} \} \implies \boxed{\nabla^2 \phi = \text{constant}} .$$

• This PDE is a **Poisson problem**. What about Boundary Conditions?

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Solid Section Torsion

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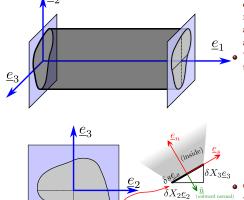
 $\begin{vmatrix}
E_{12,23} - E_{13,22} &= 0 \\
E_{12,33} - E_{13,23} &= 0
\end{vmatrix} \implies \begin{vmatrix}
\phi_{,332} + \phi_{,222} &= 0 \\
\phi_{,333} + \phi_{,322} &= 0
\end{vmatrix} \implies \boxed{\nabla^2 \phi = \text{constant}}.$ 

• This PDE is a **Poisson problem**. What about Boundary Conditions?

## 1.1. Stress Formulation (Equilibrium Considerations)

 $\underline{e}_s = X_{2,s}\underline{e}_2 + X_{3,s}\underline{e}_3$ 

 $\underline{e}_n = -X_{3,s}\underline{e}_2 + X_{2,s}\underline{e}_3$ 



 In order to express the stress free boundary condition on the section boundaries, it is necessary to express the unit vectors appropriately. For convenience we define <u>e</u><sub>s</sub> and <u>e</u><sub>n</sub>.

We derive the coordinate transformation on the boundary as follows:

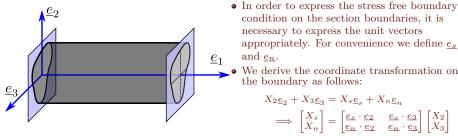
$$\begin{aligned} X_2\underline{e}_2 + X_3\underline{e}_3 &= X_s\underline{e}_s + X_n\underline{e}_n \\ \Longrightarrow \begin{bmatrix} X_s \\ X_n \end{bmatrix} &= \begin{bmatrix} \underline{e}_s \cdot \underline{e}_2 & \underline{e}_s \cdot \underline{e}_3 \\ \underline{e}_n \cdot \underline{e}_2 & \underline{e}_n \cdot \underline{e}_3 \end{bmatrix} \begin{bmatrix} X_2 \\ X_3 \end{bmatrix} \\ \text{and, } \begin{bmatrix} \underline{e}_s \\ \underline{e}_n \end{bmatrix} &= \begin{bmatrix} \underline{e}_s \cdot \underline{e}_2 & \underline{e}_s \cdot \underline{e}_3 \\ \underline{e}_n \cdot \underline{e}_2 & \underline{e}_n \cdot \underline{e}_3 \end{bmatrix} \begin{bmatrix} \underline{e}_2 \\ \underline{e}_3 \end{bmatrix} \\ &= \begin{bmatrix} X_{2,s} & X_{3,s} \\ X_{2,n} & X_{3,n} \end{bmatrix} \begin{bmatrix} \underline{e}_2 \\ \underline{e}_3 \end{bmatrix} \end{aligned}$$

Considering 2D construction of normal vectors, we will also have

$$\begin{bmatrix} \underline{e}_s \\ \underline{e}_n \end{bmatrix} = \begin{bmatrix} X_{3,n} & -X_{2,n} \\ -X_{3,s} & X_{2,s} \end{bmatrix} \begin{bmatrix} \underline{e}_2 \\ \underline{e}_3 \end{bmatrix}.$$

Convention:  $\underline{e}_2 \times \underline{e}_3 = \underline{e}_s \times \underline{e}_n = \underline{e}_1$ 

## 1.1. Stress Formulation (Equilibrium Considerations)



These are two alternate but equivalent representations for  $e_s$  and  $e_n$ that we will invoke as convenient.  $\delta X_3 \underline{e}_3$ 

 $\delta X_2 \underline{e}_2$   $n \over (outward normal)$  $\underline{e}_s = X_{2,s}\underline{e}_2 + X_{3,s}\underline{e}_3$  $\underline{e}_n = -X_{3,s}\underline{e}_2 + X_{2,s}\underline{e}_3$ 

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condition on the section boundaries, it is necessary to express the unit vectors appropriately. For convenience we define  $e_s$ and  $e_n$ . We derive the coordinate transformation on

the boundary as follows:

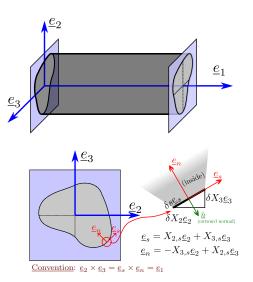
$$X_{2}\underline{e}_{2} + X_{3}\underline{e}_{3} = X_{s}\underline{e}_{s} + X_{n}\underline{e}_{n}$$

$$\Rightarrow \begin{bmatrix} X_{s} \\ X_{n} \end{bmatrix} = \begin{bmatrix} \underline{e}_{s} \cdot \underline{e}_{2} & \underline{e}_{s} \cdot \underline{e}_{3} \\ \underline{e}_{n} \cdot \underline{e}_{2} & \underline{e}_{n} \cdot \underline{e}_{3} \end{bmatrix} \begin{bmatrix} X_{2} \\ X_{3} \end{bmatrix}$$
and, 
$$\begin{bmatrix} \underline{e}_{s} \\ \underline{e}_{n} \end{bmatrix} = \begin{bmatrix} \underline{e}_{s} \cdot \underline{e}_{2} & \underline{e}_{s} \cdot \underline{e}_{3} \\ \underline{e}_{n} \cdot \underline{e}_{2} & \underline{e}_{n} \cdot \underline{e}_{3} \end{bmatrix} \begin{bmatrix} \underline{e}_{2} \\ \underline{e}_{3} \end{bmatrix}$$

$$\Rightarrow \begin{bmatrix} X_{2}, & X_{3,s} \\ X_{2,n} & X_{3,n} \end{bmatrix} \begin{bmatrix} \underline{e}_{2} \\ \underline{e}_{3} \end{bmatrix}$$

Considering 2D construction of normal vectors, we will also have

#### 1.1. Stress Formulation (Equilibrium Considerations) Solid Section Torsion



 Let us enforce stress-free boundary condition now. The outward normal is  $\hat{n} = -e_n$ . So we have,

$$\begin{bmatrix} 0 & \sigma_{12} & \sigma_{13} \\ \sigma_{12} & 0 & 0 \\ \sigma_{13} & 0 & 0 \end{bmatrix} \underbrace{\begin{bmatrix} 0 \\ X_{3,s} \\ -X_{2,s} \end{bmatrix}}_{= \begin{bmatrix} 0 \\ 0 \\ 0 \end{bmatrix}$$
$$\implies \sigma_{12}X_{3,s} - \sigma_{13}X_{2,s} = 0$$
$$(\phi_{,3}X_{3,s} + \phi_{2}X_{2,s}) = \phi_{,s} = 0$$

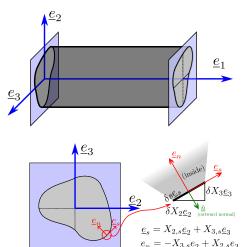
 That is, on the section-boundary, the stress function is constant, set to 0 w.l.o.g.:

$$\phi = constant$$
 on  $\Gamma$ .

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## 1.1. Stress Formulation (Equilibrium Considerations)

Solid Section Torsion



We have invoked  $e_n = -X_{3,s}\underline{e}_2 + X_{2,s}\underline{e}_3$  here.

 Let us enforce stress-free boundary condition now. The outward normal is  $\hat{n} = -e_n$ . So we have,

$$\begin{bmatrix} 0 & \sigma_{12} & \sigma_{13} \\ \sigma_{12} & 0 & 0 \\ \sigma_{13} & 0 & 0 \end{bmatrix} \underbrace{\begin{bmatrix} n = -\underline{e}_n \\ 0 \\ X_{3,s} \\ -X_{2,s} \end{bmatrix}}_{= \begin{bmatrix} 0 \\ 0 \\ 0 \end{bmatrix}$$
$$\implies \sigma_{12} X_{3,s} - \sigma_{13} X_{2,s} = 0$$

 $(\phi_3 X_{3s} + \phi_2 X_{2s}) = \phi_s = 0$ 

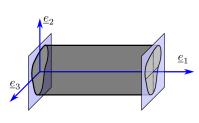
 That is, on the section-boundary, the stress function is constant, set to 0 w.l.o.g.:

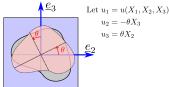
$$\phi = constant$$
 on  $\Gamma$ .

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Convention:  $\underline{e}_2 \times \underline{e}_3 = \underline{e}_s \times \underline{e}_n = \underline{e}_1$ 

## 1.2. Displacement Formulation (Kinematic Considerations)





• The strains are,

$$\mathcal{E}_{11} = u_{,1} = 0$$

$$\mathcal{E}_{22} = -\theta_{,2}X_3 = 0$$

$$\mathcal{E}_{33} = \theta_{,3}X_2 = 0$$

$$\gamma_{23} = \theta - \theta = 0$$

$$\gamma_{12} = u_{,2} - \theta_{,1}X_3 = \frac{\sigma_{12}}{G} = \frac{\phi_{,3}}{G}$$

$$\gamma_{13} = u_{,3} + \theta_{,1}X_2 = \frac{\sigma_{13}}{G} = -\frac{\phi_{,2}}{G}$$

• Differentiating the strain expressions for  $\sigma_{12}$  and  $\sigma_{13}$  above allows us to write:

$$\phi_{,kk} = -2G\theta_{,1} ,$$

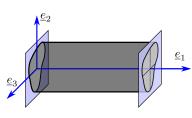
which gives us the "constant" required for the Poisson problem from before (along with the B.C.  $\phi = 0$  on  $\Gamma$ ).

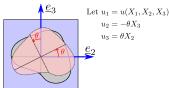
• Since  $\sigma_{12,2} + \sigma_{13,3} = 0$  (from equilibrium), we can also say

$$u_{,kk} = 0$$

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## 1.2. Displacement Formulation (Kinematic Considerations)





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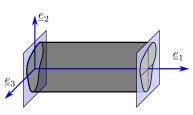
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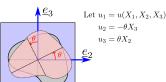
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$$u_{,kk} = 0$$

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## 1.2. Displacement Formulation (Kinematic Considerations)





This is the governing equation in terms of the sectionaxial displacement field.

• The strains are,

$$\mathcal{E}_{11} = u_{,1} = 0$$

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$$\gamma_{12} = u_{,2} - \theta_{,1}X_{3} = \frac{\sigma_{12}}{G} = \frac{\phi_{,3}}{G}$$

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which gives us the "constant" required for the Poisson problem from before (along with the B.C.  $\phi = 0 \text{ on } \Gamma$ ).

• Since  $\sigma_{12,2} + \sigma_{13,3} = 0$  (from equilibrium), we can



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Solid Section Torsion

The traction vector on the section is written as

$$\begin{bmatrix} t_1 \\ t_2 \\ t_3 \end{bmatrix} = \begin{bmatrix} 0 & \sigma_{12} & \sigma_{13} \\ \sigma_{12} & 0 & 0 \\ \sigma_{13} & 0 & 0 \end{bmatrix} \begin{bmatrix} 1 \\ 0 \\ 0 \end{bmatrix} = \begin{bmatrix} 0 \\ \sigma_{12} \\ \sigma_{13} \end{bmatrix} = \begin{bmatrix} 0 \\ \phi_{,3} \\ -\phi_{,2} \end{bmatrix} = G \begin{bmatrix} 0 \\ u_{,2} - X_3\theta_{,1} \\ u_{,3} + X_2\theta_{,1} \end{bmatrix}.$$

• The resultant moment of this traction can be written as the integral of the cross product  $\underline{X} \times \underline{t}$  over the section S.

$$\underline{X} \times \underline{t} = (X_2 \underline{e_2} + X_3 \underline{e_3}) \times (\sigma_{12} \underline{e_2} + \sigma_{13} \underline{e_3}) = (X_2 \sigma_{13} - X_3 \sigma_{12}) \underline{e_1}.$$

- Since the traction is purely in-plane for the pure torsion case, the moment will be purely out of plane (along  $\underline{e_1}$ ) and we will call this the "twisting moment".
- This twisting moment  $(M_1)$  is written as

$$M_1 = \int_{\mathcal{S}} (X_2 \sigma_{13} - X_3 \sigma_{12}) dA.$$

• Since  $\sigma_{12}$  and  $\sigma_{13}$  are expressed in terms of **kinematic quantities** as well as the **stress** function  $\phi$ , we shall write down relationships using both before proceeding.

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Solid Section Torsion

#### In terms of stress function

$$M_1 = \int_{\mathcal{S}} (X_2 \sigma_{13} - X_3 \sigma_{12}) dA$$
$$= -\int_{\mathcal{S}} \phi_{,k} X_k dA$$

Solid Section Torsion

#### In terms of stress function

$$M_{1} = \int_{\mathcal{S}} (X_{2}\sigma_{13} - X_{3}\sigma_{12})dA$$

$$= -\int_{\mathcal{S}} \phi_{,k}X_{k}dA$$

$$= -\int_{\mathcal{S}} (\phi X_{k})_{,k} - 2\phi dA$$

$$= \int_{\mathcal{S}} 2\phi dA - \underbrace{\int_{\partial \mathcal{S}} \phi X_{k}\widehat{n_{k}}ds}_{\phi=0 \text{ on } \partial \mathcal{S}} \quad (\underline{\hat{n}} = n_{k}\underline{e_{k}})$$

$$M_{1} = 2\int_{\mathcal{S}} \phi dA$$

Solid Section Torsion

#### In terms of stress function

$$M_{1} = \int_{\mathcal{S}} (X_{2}\sigma_{13} - X_{3}\sigma_{12})dA$$

$$= -\int_{\mathcal{S}} \phi_{,k}X_{k}dA$$

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$$= \int_{\mathcal{S}} 2\phi dA - \underbrace{\int_{\partial \mathcal{S}} \phi X_{k}n_{k}ds}_{\phi=0 \text{ on } \partial \mathcal{S}} \quad (\underline{\hat{n}} = n_{k}\underline{e_{k}})$$

$$\boxed{M_{1} = 2\int_{\mathcal{S}} \phi dA}$$

$$M_{1} = G \int_{\mathcal{S}} (X_{2}u_{,3} - X_{3}u_{,2}) dA$$
$$+ G \underbrace{\int_{\mathcal{S}} (X_{2}^{2} + X_{3}^{2}) dA}_{I_{11}} \theta_{,1}$$

Solid Section Torsion

#### In terms of stress function

$$\begin{split} M_1 &= \int_{\mathcal{S}} (X_2 \sigma_{13} - X_3 \sigma_{12}) dA \\ &= -\int_{\mathcal{S}} \phi_{,k} X_k dA \\ &= -\int_{\mathcal{S}} (\phi X_k)_{,k} - 2\phi dA \\ &= \int_{\mathcal{S}} 2\phi dA - \underbrace{\int_{\mathcal{S}} \phi X_k n_k ds}_{\phi = 0 \text{ on } \partial \mathcal{S}} \quad (\hat{\underline{n}} = n_k \underline{e_k}) \end{split}$$

$$M_1 = 2 \int_{\mathcal{S}} \phi dA$$

$$\begin{split} M_1 = &G \int_{\mathcal{S}} (X_2 u_{,3} - X_3 u_{,2}) dA \\ &+ G \underbrace{\int_{\mathcal{S}} (X_2^2 + X_3^2) dA}_{I_{11}} \theta_{,1} \\ = &G I_{11} \theta_{,1} + G \int_{\mathcal{S}} \epsilon_{1jk} X_j u_{,k} dA \\ = &G I_{11} \theta_{,1} + G \int_{\mathcal{S}} \epsilon_{1jk} (X_j u)_{,k} dA \\ &- G \int_{\mathcal{S}} \epsilon_{1jk} \delta_{jk} u dA \end{split}$$

#### In terms of stress function

$$\begin{split} M_1 &= \int_{\mathcal{S}} (X_2 \sigma_{13} - X_3 \sigma_{12}) dA \\ &= -\int_{\mathcal{S}} \phi_{,k} X_k dA \\ &= -\int_{\mathcal{S}} (\phi X_k)_{,k} - 2\phi dA \\ &= \int_{\mathcal{S}} 2\phi dA - \underbrace{\int_{\mathcal{S}} \phi X_k n_k ds}_{\phi = 0 \text{ on } \partial \mathcal{S}} \quad (\underline{\hat{n}} = n_k \underline{e_k}) \end{split}$$

$$\begin{split} M_1 = &G \int_{\mathcal{S}} (X_2 u_{,3} - X_3 u_{,2}) dA \\ &+ G \underbrace{\int_{\mathcal{S}} (X_2^2 + X_3^2) dA}_{I_{11}} \theta_{,1} \\ = &G I_{11} \theta_{,1} + G \int_{\mathcal{S}} \epsilon_{1jk} X_j u_{,k} dA \\ = &G I_{11} \theta_{,1} + G \int_{\mathcal{S}} \epsilon_{1jk} (X_j u)_{,k} dA \\ &- G \underbrace{\int_{\mathcal{S}} \epsilon_{1jk} \delta_{jk} u dA}_{J_{ik} u dA} \\ M_1 = &G I_{11} \theta_{,1} + G \underbrace{\int_{\partial \mathcal{S}} \epsilon_{1jk} X_j n_k u ds}_{\partial \mathcal{S}} \\ M_1 = &G I_{11} \theta_{,1} + G \underbrace{\int_{\partial \mathcal{S}} (\underline{X} \times \underline{n})_1 u ds}_{J_{ik} u dA} \\ M_1 = &G I_{11} \theta_{,1} - G \underbrace{\int_{\partial \mathcal{S}} (\underline{X} \times \underline{n})_1 u ds}_{J_{ik} u dA} \\ \end{split}$$

#### In terms of stress function

$$\begin{split} M_1 &= \int_{\mathcal{S}} (X_2 \sigma_{13} - X_3 \sigma_{12}) dA \\ &= -\int_{\mathcal{S}} \phi_{,k} X_k dA \\ &= -\int_{\mathcal{S}} (\phi X_k)_{,k} - 2\phi dA \\ &= \int_{\mathcal{S}} 2\phi dA - \underbrace{\int_{\mathcal{OS}} \phi X_k n_k ds}_{\phi = 0 \text{ on } \partial \mathcal{S}} \quad (\underline{\hat{n}} = n_k \underline{e_k}) \end{split}$$

$$M_1 = G \int_{\mathcal{S}} (X_2 u_{,3} - X_3 u_{,2}) dA$$

$$+ G \int_{\mathcal{S}} (X_2^2 + X_3^2) dA \, \theta_{,1}$$
This term is clearly zero for a perfectly circular section.
What about other types?
$$I_{,k} dA$$

$$= GI_{11}\theta_{,1} + G \int_{\mathcal{S}} \epsilon_{1jk} (X_j u)_{,k} dA$$

$$- G \int_{\mathcal{S}} \underbrace{\epsilon_{1jk} \delta_{jk} u dA}_{jk} dA$$

$$M_1 = GI_{11}\theta_{,1} + G \int_{\partial \mathcal{S}} \epsilon_{1jk} X_j n_k u ds$$

$$M_1 = GI_{11}\theta_{,1} + G \int_{\partial \mathcal{S}} (\underline{X} \times \underline{n})_1 u ds$$

$$M_1 = GI_{11}\theta_{,1} + G \int_{\partial \mathcal{S}} (\underline{X} \times \underline{n})_1 u ds$$

#### In terms of stress function

$$\begin{split} M_1 &= \int_{\mathcal{S}} (X_2 \sigma_{13} - X_3 \sigma_{12}) dA \\ &= -\int_{\mathcal{S}} \phi_{,k} X_k dA \\ &= -\int_{\mathcal{S}} (\phi X_k)_{,k} - 2\phi dA \\ &= \int_{\mathcal{S}} 2\phi dA - \underbrace{\int_{\mathcal{OS}} \phi X_k \widehat{n_k} ds}_{\phi = 0 \text{ on } \partial \mathcal{S}} \quad (\underline{\hat{n}} = n_k \underline{e_k}) \\ \hline M_1 &= 2\int_{\mathcal{S}} \phi dA \end{split}$$

#### In terms of kinematic description

$$M_1 = G \int_{\mathcal{S}} (X_2 u_{,3} - X_3 u_{,2}) dA$$
$$+ G \int_{\mathcal{S}} (X_2^2 + X_3^2) dA \,\theta_{,1}$$
This term is clearly zero for

a perfectly circular section. What about other types?

$$=GI_{11}\theta_{,1}+G\int \epsilon_{1jk}(X_ju)_{,k}dA$$

### Not zero in the general case.

$$-G \int_{S} \underbrace{\epsilon_{1jk} \delta_{jk} u dA}_{M_1 = GI_{11}\theta_{,1}} + G \int_{\partial S} \epsilon_{1jk} X_j n_k u ds$$

$$M_1 = GI_{11}\theta_{,1} + G \int_{\partial S} (\underline{X} \times \underline{n})_1 u ds$$

$$M_1 = GI_{11}\theta_{,1} - G \int_{\partial S} X_s u ds$$

## 1.4. Saint-Venant's Warping Function

Solid Section Torsion

- For a "pure twist" condition u can not depend on  $X_1$  ( $\sigma_{11} = 0 \implies \mathcal{E}_{11} = u_{,1} = 0$ ). It also makes sense that u has to be proportional to the twist  $\theta$  somehow (no/little twist  $\Longrightarrow$  no/little axial deformation).
- Saint-Venant introduced a warping function  $\psi(X_2, X_3)$  such that

$$u = \theta_{,1}\psi(X_2, X_3).$$

(recall that  $\theta$  depends on  $X_1$ , but  $\theta_{1}$  is a constant for pure twist)

• Under this definition, the effective moment  $M_1$  can be given as,

$$M_1 = G \underbrace{\left(I_{11} - \int_{\partial \mathcal{S}} X_s \psi ds\right)}_{J} \theta_{,1} = GJ\theta_{,1} \ .$$

- J is known as the Torsion Constant and GJ together is Torsional Rigidity.
- In terms of section integral, J can be expressed as

$$J = I_{11} + \int_{\mathcal{S}} X_2 \psi_{,3} - X_3 \psi_{,2} dA.$$

4 □ ▶

## 1.4. Saint-Venant's Warping Function: Governing Equations

Solid Section Torsion

• The governing equations in terms of u is the **Laplace equation**:

$$u_{,kk} = 0 \implies \psi_{,kk} = 0$$
.

• For enforcing traction free boundaries at the outer boundaries of the section  $(\hat{\underline{n}} = -\underline{e}_{\underline{n}})$  we express the traction as

$$\begin{bmatrix} t_1 \\ t_2 \\ t_3 \end{bmatrix} = \begin{bmatrix} 0 & \sigma_{12} & \sigma_{13} \\ \sigma_{12} & 0 & 0 \\ \sigma_{13} & 0 & 0 \end{bmatrix} \begin{bmatrix} 0 \\ X_{3,s} \\ -X_{2,s} \end{bmatrix} = \begin{bmatrix} X_{2,s}\sigma_{13} - X_{3,s}\sigma_{12} \\ 0 \\ 0 \end{bmatrix}.$$

• Substituting the kinematic quantities  $(\sigma_{12} = G(\psi_{,2} - X_3)\theta_{,1}, \ \sigma_{13} = G(\psi_{,3} + X_2)\theta_{,1})$ , stating  $t_1 = 0$  implies:

$$\underbrace{(X_{2,s}X_2 + X_{3,s}X_3)}_{X_s} + X_{2,s}\psi_{,3} - X_{3,s}\psi_{,2} = 0$$

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$$X_s + \underbrace{X_{3,n}\psi_{,3} + X_{2,n}\psi_{,2}}_{\psi_{,n}} = 0 \implies \left[\frac{\partial\psi}{\partial X_n} = -X_s\right].$$

• Note that we have used the coordinate transformations  $X_s = X_{2,s}X_2 + X_{3,s}X_3$  and  $X_n = -X_{3,s}X_2 + X_{2,s}X_3 = X_{2,n}X_2 + X_{3,n}X_3$  are the coordinates of any given point on the boundary in the skin-local coordinate system ( $\underline{e_s}$ ,  $\underline{e_n}$ , see coordinate transformations slide above).

Balaji, N. N. (AE, IITM) AS3020\* September 25, 2025

1.4. Saint-Venant's Warping Function: Governing Equations

Solid Section Torsion

• The governing equations in terms of u is the **Laplace equation**:

$$u_{,kk} = 0 \implies \boxed{\psi_{,kk} = 0}.$$

• For enforcing traction free boundaries at the outer boundaries of the section  $(\hat{n} = -\underline{e_n})$ we express the traction as

$$\begin{bmatrix} t_1 \\ t_2 \\ t_3 \end{bmatrix} =$$

Note: The boundary condition  $\begin{bmatrix} t_1 \\ t_2 \\ t_3 \end{bmatrix} = \begin{bmatrix} & \text{is more commonly written as} \\ & \partial \psi & \text{y} \end{bmatrix}$ 

$$\frac{\partial \psi}{\partial n} = X_s$$

with  $dn = -dX_n$  being the outward normal increment ( $\underline{e}_n$ points "inwards" in our convention).

$$\begin{bmatrix} 3 - X_{3,s} \sigma_{12} \\ 0 \\ 0 \end{bmatrix}$$
.

$$X_s + \underbrace{X_{3,n}\psi_{,3} + X_{2,n}\psi_{,2}}_{} = 0 \implies \boxed{\frac{\partial \psi}{\partial X_n} = -X_s}.$$

• Note that we have used the coordinate transformations  $X_s = X_{2,s}X_2 + X_{3,s}X_3$  and  $X_n = -X_{3,s}X_2 + X_{2,s}X_3 = X_{2,n}X_2 + X_{3,n}X_3$  are the coordinates of any given point on the boundary in the skin-local coordinate system ( $\underline{e}_s$ ,  $\underline{e}_n$ , see coordinate transformations slide above).

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## 1.4. Saint-Venant's Warping Function: Governing Equations

Solid Section Torsion

• The governing equations in terms of u is the **Laplace equation**:

$$u_{,kk} = 0 \implies \boxed{\psi_{,kk} = 0}.$$

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$$\begin{bmatrix} t_1 \\ t_2 \\ t_3 \end{bmatrix} = \begin{bmatrix} \\ \\ \end{bmatrix}$$

Note: The boundary condition is more commonly written as

$$\frac{\partial \psi}{\partial n} = X_s$$

with  $dn = -dX_n$  being the outward normal increment ( $e_n$ 

$$\begin{bmatrix} -X_{3,s}\sigma_{12} \\ 0 \\ 0 \end{bmatrix}.$$

$$c_{13} = G(\psi_{,3} + X_2)\theta_{,1}$$

$$_{s}\psi_{,2}=0$$

# Observe that the warping function $\psi$ is **completely specified** by the section properties alone!

So  $\psi$  may be thought of as another *geometric property* of a section, much like the area, second moments, circumference, etc., except that  $\psi$  is a spatial function. The analysis here suggests that this function of the section is very fundamental to torsion along with the polar second moment of area (a scalar).

the boundary in the skin-local coordinate system ( $\underline{e_s}$ ,  $\underline{e_n}$ , see coordinate transformations slide above).

on

• Substituting the kinem stating  $t_1 = 0$  implies:

## 1.4. Saint-Venant's Warping Function: Warping Equations

Solid Section Torsion

ullet The governing equations w.r.t. the warping function  $\psi$  can be summarized as

$$\nabla^2 \psi = 0$$
, on  $\mathcal{S}$ , s.t.  $\frac{\partial \psi}{\partial n} = X_s$ , on  $\partial \mathcal{S}$ .

For solvability, we will also enforce  $\int_{\mathcal{S}} \psi dA = 0$ , enforcing no net axial motion of the section.

• Recall that the **Torsion Constant** J is written as

$$J = I_{11} - \int_{\partial \mathcal{S}} X_s \psi ds.$$

• Since the boundary conditions above enforce  $\frac{\partial \psi}{\partial n} = X_s$ , the above simplifies to

$$J = I_{11} - \frac{1}{2} \int_{\partial \mathcal{S}} \frac{\partial \psi^2}{\partial n} ds \, .$$

#### Interpretation of $J - I_{11}$ from above

Intuitively, warping  $\psi$  increases radially outwards from the centroid of the section, and we expect  $\psi^2$  to be increasing along  $\underline{e}_n$ . So the derivative  $\frac{\partial \psi^2}{\partial n}$  is expected to be positive. Therefore, the second term above is expected to be positive, i.e.,  $J < I_{11}$  always. The warping effect reduces the torsional rigidity of a section.

Note: This reasoning may be incorrect, contact me if you have a better explanation/if you can show that this fails.

Solid Section Torsion

The governing equations in terms of Prandtl Stress function is

$$\phi_{,kk} + 2G\theta_{,1} = 0$$
, on  $S$ ,  $\phi = 0$  on  $\partial S$ , along with  $M_1 = 2\int_S \phi dA$ .



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Solid Section Torsion

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# Transverse Deflections of a Membrane under Isotropic Linear Tension Density T and Uniform Pressure $\overline{P}$

- The displacement field  $u_1 = 0, \quad u_2 = 0, \quad u_3 = w(X_1, X_2)$
- The strain Field (von Karman)

$$\mathcal{E}_{11} = \frac{w_{,1}^2}{2}, \quad \mathcal{E}_{22} = \frac{w_{,2}^2}{2}, \quad \gamma_{12} = w_{,1}w_{,2}$$

• The Stress Field

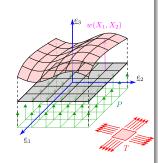
$$\sigma_{11} = \frac{1}{t}T, \quad \sigma_{22} = \frac{1}{t}T.$$

• Strain Energy Density (Integrated over thickness)

$$\mathcal{U} = \frac{1}{2} \left( w_{,1}^2 + w_{,2}^2 \right) T + Pw$$

• Equations of Motion (Euler-Ostrogradsky):  $\frac{\partial}{\partial X_L} \frac{\partial U}{\partial w}_L - \frac{\partial U}{\partial w} = 0$ :

$$T(w_{,11} + w_{,22}) - P = 0$$



Solid Section Torsion

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# Transverse Deflections of a Membrane under Isotropic Linear Tension Density T and Uniform Pressure P

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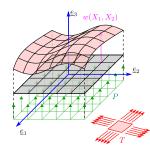
  The governing equations, therefore, are identical to that of an
- $\mathcal{E}_{11} = \frac{w_1^*}{2}$  fore, are identical to that of an isotropically tensed membrane undergoing deformation under the action of a uni-
- form transverse pressure.

   Strain Energy Density (Integrated over thickness)

$$\mathcal{U} = \frac{1}{2} \left( w_{,1}^2 + w_{,2}^2 \right) T + Pw$$

• Equations of Motion (Euler-Ostrogradsky):  $\frac{\partial}{\partial X_k} \frac{\partial \mathcal{U}}{\partial w_k} - \frac{\partial \mathcal{U}}{\partial w} = 0$ :

$$T(w_{,11} + w_{,22}) - P = 0$$



Solid Section Torsion

#### Equations in the Stress Function

$$\nabla^2 \phi = -2G\theta_{,1},$$
  

$$\phi = 0 \text{ on } \Gamma,$$
  

$$M_1 = 2 \int_{\mathcal{S}} \phi dA.$$

#### Equations in Warping

$$\begin{split} &\nabla^2 \psi = 0,\\ &\frac{\partial \psi}{\partial n} = X_s = (X_3 n_2 - X_2 n_3) \text{ on } \Gamma.\\ &M_1 = GJ\theta_{,1}, \quad u = \theta_{,1} \psi. \end{split}$$

#### Relating the two

Once we find  $\phi$ , we can integrate the following to get  $\psi$  and u:

$$\frac{1}{G}\phi_{,3} = (\psi_{,2} - X_3)\theta_{,1}$$
$$-\frac{1}{G}\phi_{,2} = (\psi_{,3} + X_2)\theta_{,1}$$

Solid Section Torsion

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$$\frac{1}{G}\phi_{,3} = (\psi_{,2} - X_3)\theta_{,1}$$
$$-\frac{1}{G}\phi_{,2} = (\psi_{,3} + X_2)\theta_{,1}$$

If interested, you can see the FreeFem scripts in the website for numerical implementations of these. You need to know just a little bit about weak forms to understand the code, it is very straightforward.

(not for exam)

Solid Section Torsion

• Let us consider an elliptical section given by  $S = \left\{ (X_2, X_3) \middle| \frac{X_2^2}{a^2} + \frac{X_3^2}{b^2} = 1 \right\}$  and choose the stress function as

$$\phi = C \left( \frac{X_2^2}{a^2} + \frac{X_3^2}{b^2} - 1 \right) \quad \text{(Note that } \phi = 0 \text{ on } \partial \mathcal{S} \text{ by definition)}.$$

• The Laplacian of  $\phi$  evaluates as,

$$\nabla^2 \phi = 2C \left( \frac{1}{a^2} + \frac{1}{b^2} \right) := -2G\theta_{,1} \implies C = -G\theta_{,1} \frac{a^2 b^2}{a^2 + b^2}.$$

• Let us now compute the total resultant twisting moment  $M_1$  that this represents:

$$M_{1} = 2 \int_{\mathcal{S}} \phi = 2C \left( \frac{1}{a^{2}} \underbrace{\int_{\mathcal{S}} \frac{\pi a^{3} b}{\frac{4}{4}}}_{\mathcal{S}} + \frac{1}{b^{2}} \underbrace{\int_{\mathcal{S}} X_{3}^{2} dA}_{\mathcal{A}} - \underbrace{\int_{\mathcal{S}} dA}_{\mathcal{S}} \right) = -C\pi ab$$

$$M_1 = G \frac{\pi a^3 b^3}{a^2 + b^2} \theta_{,1} \ .$$

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Solid Section Torsion

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The Laplacian of φ evaluates as,

1.6. Classical Example: Elliptical Section

$$\nabla^2 \phi = 2C \left( \frac{1}{a^2} + \frac{1}{b^2} \right) := -2G\theta_{,1} \implies C = -G\theta_{,1} \frac{a^2 b^2}{a^2 + b^2}.$$

• Let us now compute the total resultant twisting moment  $M_1$  that this represents:

$$M_{1} = 2 \int_{\mathcal{S}} \phi = 2C \left( \frac{1}{a^{2}} \int_{\mathcal{S}} \frac{x_{2}^{a} dA}{A} + \frac{1}{b^{2}} \int_{\mathcal{S}} \frac{x_{3}^{a} dA}{A} - \int_{\mathcal{S}} \frac{\pi ab}{A} \right) = -C\pi ab$$

$$M_1 = G \frac{\pi a^3 b^3}{a^2 + b^2} \theta_{,1}$$

$$GJ = G \frac{\pi a^3 b^3}{a^2 + b^2}$$

$$GJ = G \frac{\pi a^3 b^3}{a^2 + b^2}$$

15 / 44

• For the axial deflection we have two equations (by equating shear stress expressions),

$$u_{,2} = \theta_{,1}\psi_{,2} = -\frac{2a^2}{a^2 + b^2}\theta_{,1}X_3 + \theta_{,1}X_3 = -\frac{a^2 - b^2}{a^2 + b^2}\theta_{,1}X_3$$
$$u_{,3} = \theta_{,1}\psi_{,3} = \frac{2b^2}{a^2 + b^2}\theta_{,1}X_2 - \theta_{,1}X_2 = -\frac{a^2 - b^2}{a^2 + b^2}\theta_{,1}X_2$$

Solid Section Torsion

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$$u_{,3} = \theta_{,1}\psi_{,3} = \frac{2b^2}{a^2 + b^2}\theta_{,1}X_2 - \theta_{,1}X_2 = -\frac{a^2 - b^2}{a^2 + b^2}\theta_{,1}X_2$$

Integrating them separately we have,

$$\psi = -\frac{a^2 - b^2}{a^2 + b^2} X_2 X_3 + f_1(X_3)$$

$$= -\frac{a^2 - b^2}{a^2 + b^2} X_2 X_3 + f_2(X_2)$$

Solid Section Torsion

For the axial deflection we have two equations (by equating shear stress expressions),

$$\begin{split} u_{,2} &= \theta_{,1} \psi_{,2} = -\frac{2a^2}{a^2 + b^2} \theta_{,1} X_3 + \theta_{,1} X_3 = -\frac{a^2 - b^2}{a^2 + b^2} \theta_{,1} X_3 \\ u_{,3} &= \theta_{,1} \psi_{,3} = \frac{2b^2}{a^2 + b^2} \theta_{,1} X_2 - \theta_{,1} X_2 = -\frac{a^2 - b^2}{a^2 + b^2} \theta_{,1} X_2 \end{split}$$

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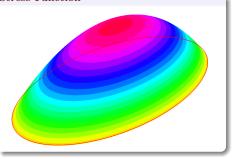
$$= -\frac{a^2 - b^2}{a^2 + b^2} X_2 X_3 + f_2(X_2)$$

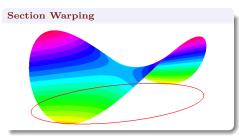
•  $f_1$  and  $f_2$  have to be constant. Setting it to zero we have,

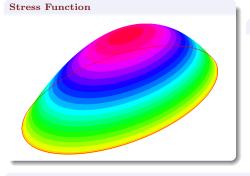
$$u = -\theta_{,1} \frac{a^2 - b^2}{a^2 + b^2} X_2 X_3 = -M_1 \frac{a^2 - b^2}{G \pi a^3 b^3} X_2 X_3.$$

4 □ ▶

#### Stress Function

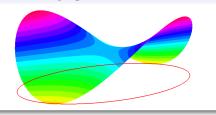






1.6. Classical Example: Elliptical Section

## Section Warping

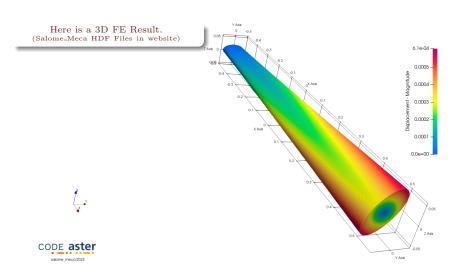


#### General Sections

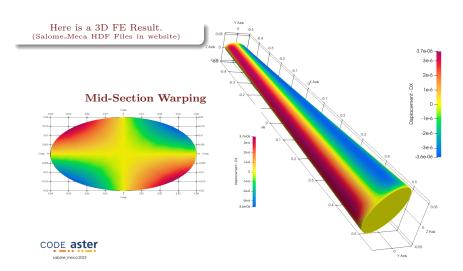
- Torsion is amenable to analysis when the solid section boundary can be expressed in closed form AND its Laplacian evaluates to a constant, (See Chapter 9 in Sadd 2009)
- Every assumed form of  $\phi$  will give us a warping field. For an application wherein the section warping is constrained at the ends, this solution is not exact. (Saint-Venant's principle can be invoked, however, recall discussions on shear lag from Module 4).
- Several analytical techniques exist for other types of sections (check Sadd 2009 and references therein).
- Fully numerical approaches are also possible (see the FreeFem scripts in the website for a sample).

# 1.6. Classical Example: Elliptical Section: Results in 3D

Solid Section Torsion

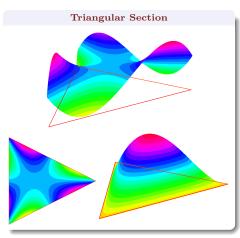


Solid Section Torsion



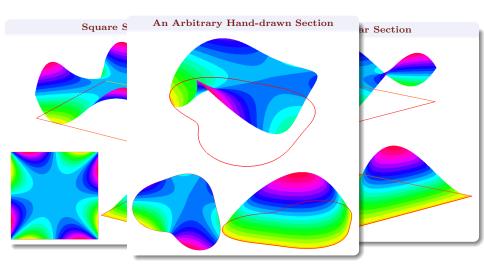
1.6. Stress and Warping Functions of General Sections

# **Square Section**



# 1.6. Stress and Warping Functions of General Sections

Solid Section Torsion



1.6. Stress and Warping Functions of General Sections

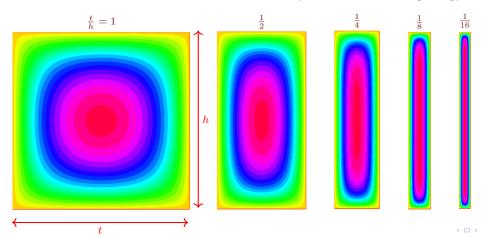
Solid Section Torsion

# Sections with Holes The validity of the governing equations extend beyond singly connected sections. Nothing stops us from applying it for multiply connected sections also for the warping formulation. (Some additional considerations necessary for the stress function, see sec. 9.3.3 in Sadd 2009).

# 1.7. Rectangular Sections

Solid Section Torsion

- Rectangular sections are slightly more involved, in general (for the curious: see the Fourier series approach in Sadd 2009). But an important simplification is achieved for thin sections.
- Let us look at some numerical results for motivation (FreeFem code b\_rectangle.edp).



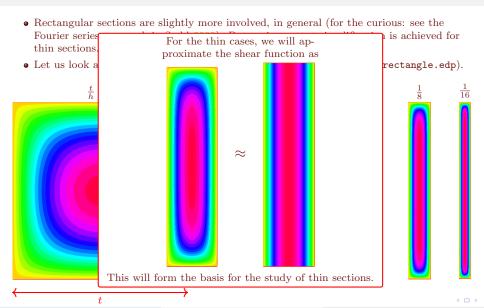
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September 25, 2025

# 1.7. Rectangular Sections

Solid Section Torsion



# 1.7. Rectangular Sections: Thin Strip Idealization

Solid Section Torsion

• Idealizing the rectangle as a "strip" (t/h) is very small), we can write the stress function Poisson problem as,

$$\phi_{,22}=-2G\theta_{,1},\quad\text{with}\quad\phi=0\text{ at }X_2\in\left\{-\frac{t}{2},\frac{t}{2}\right\},\,X_3\in\left\{-\frac{h}{2},\frac{h}{2}\right\},$$

solved by 
$$\phi(X_2, X_3) = -G\theta_{,1} \left( X_2^2 - \left(\frac{t}{2}\right)^2 \right)$$
.

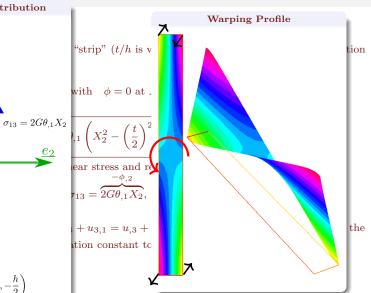
• This implies the following shear stress and resultant moment:

$$\sigma_{12} = 0$$
,  $\sigma_{13} = 2G\theta_{,1}X_{2}$ ,  $\sigma_$ 

• The shear strain is  $\gamma_{13} = u_{,3} + u_{3,1} = u_{,3} + X_2 \theta_{,1}$ , which implies  $u = \theta_{,1} X_2 X_3$  as the warping field (setting integration constant to zero).

# 1.7. Rectangular Sections: Thin Strip Idealization

Solid Section Torsion Stress Distribution  $\left(-\frac{t}{2}, -\frac{h}{2}\right) \left(\frac{t}{2}, -\frac{h}{2}\right)$ 



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#### 2. Torsion of Thin-Walled Sections

• Using the same notation as in Module 4, the equilibrium equations, for a thin-walled section undergoing pure torsion ( $\sigma_{11} = \sigma_{ss} = \sigma_{nn} = \sigma_{sn} = 0$ ) can be written as

$$\sigma_{11} = 0$$
,  $\sigma_{1s,s} = 0$ ,  $\sigma_{1s,1} = 0$ ,  $\sigma_{1n} \approx 0$ .

- This implies, when in "pure torsion",  $\sigma_{1s}$  is constant along the section arc.
  - And as in the bending case,  $\sigma_{1s}$  is constant along the span  $X_1$ .
- Since  $q(s) = \int \sigma_{1s} dX_n$ , this implies that shear flow is constant across the section (along  $\underline{e}_s$ ) under pure torsion.
- The resultant moment of a shear flow distribution q(s) can be given by

$$\underline{M} = \int_{\mathcal{S}_s} \underline{X} \times (q(s)ds\underline{e}_s) = q \int_{\mathcal{S}_s} (X_s\underline{e}_s + X_n\underline{e}_n) \times (ds\underline{e}_s)$$

$$M_1\underline{e}_1 = q \int_{\mathcal{S}_s} (-X_n)ds\underline{e}_1 \implies \boxed{M_1 = q \int_{\mathcal{S}_s} pds}.$$

where  $p = -X_n$  is the perpendicular distance to the point on the thin-walled section's mean plane under consideration.

• The symbol  $S_s$  denotes the 1 dimensional "mean line" along the thin wall.

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- This implies, wher An important simplification occurs tion arc.
  - inco g(a) f  $\sigma$

Since q(s) = ∫ σ<sub>1s</sub> (along e<sub>s</sub>) under
 The resultant more

when S is a closed section. This leads to the **Bredt-Batho Formula**:

 $M_1 = 2\mathcal{A}q$ 

where A is the area contained "within" the thin-walled section.

 $M_1\underline{e_1} = q \int_{S} (-X_n) ds \underline{e_1} \implies M_1 = q \int_{S} p ds$ .

where  $p = -X_n$  is the perpendicular distance to the point on the thin-walled section's mean plane under consideration.

• The symbol  $S_s$  denotes the 1 dimensional "mean line" along the thin wall.

across the section

#### 2.1. Transformation of Displacement Field to Skin-local Coordinates

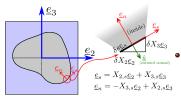
Torsion of Thin-Walled Sections

 $u_2 = w + X_2\theta$ 

We will consider the bending-torsion combined displacement field:

$$u_1 = \theta_2 X_3 - \theta_3 X_2 + \theta_{,1} \psi$$
  
$$u_2 = v - X_3 \theta$$

and transform this to the skin local (curvilinear) coordinate system.



 Recall that points on the section transform into the section skin-local coordinate system as

$$\begin{bmatrix} X_s \\ X_n \end{bmatrix} = \begin{bmatrix} X_{2,s} & X_{3,s} \\ -X_{3,s} & X_{2,s} \end{bmatrix} \begin{bmatrix} X_2 \\ X_3 \end{bmatrix} = \begin{bmatrix} X_2 X_{2,s} + X_3 X_{3,s} \\ -X_2 X_{3,s} + X_3 X_{2,s} \end{bmatrix}$$

• The section displacement field transforms as,

$$\begin{bmatrix} u_s \\ u_n \end{bmatrix} = \begin{bmatrix} X_{2,s} & X_{3,s} \\ -X_{3,s} & X_{2,s} \end{bmatrix} \begin{bmatrix} v - X_3 \theta \\ w + X_2 \theta \end{bmatrix}$$

$$= \begin{bmatrix} vX_{2,s} + wX_{3,s} - \theta(-X_2X_{3,s} + X_3X_{2,s}) \\ -vX_{3,s} + wX_{2,s} + \theta(X_2X_{2,s} + X_3X_{3,s}) \end{bmatrix}$$

$$\begin{bmatrix} u_s \\ u_n \end{bmatrix} = \begin{bmatrix} vX_{2,s} + wX_{3,s} - X_n\theta \\ -vX_{3,s} + wX_{2,s} + X_s\theta \end{bmatrix}$$

• Note that the coordinate  $X_n = -p$ , i.e., negative of the perpendicular distance (since  $\underline{e}_n$  points "inwards"). So the tangential displacement is written as

$$u_s = p\theta + vX_{2,s} + wX_{3,s}$$

#### 2.1. Transformation of Displacement Field to Skin-local Coordinates

Torsion of Thin-Walled Sections

• The transformed displacement field combining bending and torsion is:

$$\begin{array}{lll} u_1 &= X_3\theta_2 - X_2\theta_3 + \theta_{,1}\psi \\ u_2 &= v - X_3\theta \\ u_3 &= w + X_2\theta \end{array} \right\} \implies \begin{array}{lll} u_1 & \text{(unchanged)} \\ w_s &= p\theta + vX_{2,s} + wX_{3,s} \\ u_n &= X_s\theta - vX_{3,s} + wX_{2,s} \end{array}$$

 $\bullet$  The shear strain along a thin section between the  $\underline{e}_1,\,\underline{e}_s$  directions is

$$\gamma_{1s} = u_{1,s} + u_{s,1} = u_{,s} + p\theta_{,1} + X_{2,s}(v_{,1} - \theta_3) + X_{3,s}(w_{,1} + \theta_2) = \frac{\sigma_{1s}}{G} = \frac{q}{Gt}.$$

Integrating this over the skin, we get

$$\begin{split} &\int\limits_{0}^{s} \frac{q(s)}{Gt} ds = \theta_{,1}(\psi(s) - \psi(0)) + \theta_{,1} \int\limits_{0}^{s} p ds + (v_{,1} - \theta_{3}) \int\limits_{0}^{s} X_{2,s} ds + (w_{,1} + \theta_{2}) \int\limits_{0}^{s} X_{3,s} ds \\ &= \theta_{,1}(\psi(s) - \psi(0)) + \theta_{,1} 2 \mathcal{A}_{Os}(s) + (v_{,1} - \theta_{3})(X_{2}(s) - X_{2}(0)) + (w_{,1} + \theta_{2})(X_{3}(s) - X_{3}(0)). \end{split}$$

• Over a completely closed section we have,

$$\oint \frac{q(s)}{Gt} ds = 2\mathcal{A}\theta_{,1}$$



Torsion of Thin-Walled Sections

- For closed sections under pure torsion, we will set  $v = w = 0, \theta_2 = \theta_3 = 0$ .
- So q is constant over the section and is written with the Bredt-Batho Formula based on the resultant twisting moment  $M_1$  as

$$M_1 = 2\mathcal{A}q \implies q = \frac{M_1}{2\mathcal{A}}.$$

• The shear flow integral reads (we shall assume zero bending shear Euler Bernoulli assumptions hold, so  $\theta_2 = -w_{,1}$  and  $\theta_3 = v_{,1}$ ),

$$q \int_{0}^{s} \frac{1}{Gt} dx = (u(s) - u(0)) + \theta' \int_{0}^{s} p dx.$$

For the whole section, this becomes

$$q \underbrace{\oint \frac{1}{Gt} ds}_{\delta} = \theta' 2A \implies \theta' = \frac{q\delta}{2A}.$$

• So we can write the warping as

$$\psi(s) - \psi(0) = 2\mathcal{A}\left(\frac{\delta_{Os}(s)}{\delta} - \frac{\mathcal{A}_{Os}(s)}{\mathcal{A}}\right)$$

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Torsion of Thin-Walled Sections

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The integration constant  $\psi(0)$  can be found by enforcing that there is no net average movement in the  $\underline{e_1}$  direction. So  $\oint \psi(s)ds = 0$  in the section, leading to:

$$\psi(0) = \frac{\oint \psi_b(s)tds}{\oint tds},$$

F<sub>0</sub>1

where  $\psi_b(s)$  is the "baseline" warping distribution assuming  $\psi(0) = 0$ .

• So we can write the warping as

$$\psi(s) - \psi(0) = 2A \left( \frac{\delta_{Os}(s)}{\delta} - \frac{A_{Os}(s)}{A} \right)$$



Torsion of Thin-Walled Sections

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$$q \int_{0}^{s} \frac{1}{Gt} dx = (u(s) - u(0)) + \theta' \int_{0}^{s} p dx .$$

$$\underbrace{\int_{0}^{s} \frac{1}{Gt} dx}_{\delta_{OS}(s)} = \underbrace{\int_{0}^{s} \frac{1}{Gt} dx}_{2A_{OS}(s)} = \underbrace{\int_{0}^{s} \frac{1}{Gt}$$

For the whole section, this becomes

$$q \oint \frac{1}{Gt} ds = \theta' 2\mathcal{A} \implies \theta' = \frac{q\delta}{2\mathcal{A}}.$$

• So we can write the warping as

$$\psi(s) - \psi(0) = 2\mathcal{A}\left(\frac{\delta_{Os}(s)}{\delta} - \frac{\mathcal{A}_{Os}(s)}{\mathcal{A}}\right)$$

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Torsion of Thin-Walled Sections

- For closed sections under *pure torsion*, we will set  $v = w = 0, \theta_2 = \theta_3 = 0$ .
- So q is constant over the section and is written with the Bredt-Batho Formula based on the resultant twisting moment  $M_1$  as

 $|S_s|$  is the section circumference.

$$\frac{\delta_{Os}(s)}{\psi(s) - \psi(0)} = 2\mathcal{A}\left(\frac{\delta_{Os}(s)}{\delta} - \frac{\mathcal{A}_{Os}(s)}{\mathcal{A}}\right)$$

#### 2.2. Closed Sections: The Neuber Beam

Torsion of Thin-Walled Sections

- A natural question arises: what should I do if I want to minimize/eliminate warping?
- We want to set  $\psi(s) \psi(0) = \psi_b(s) = 0$ ,  $\forall s \in \Gamma$ , i.e.,  $2\mathcal{A}\left(\frac{\delta_{O_S}(s)}{\delta} \frac{\mathcal{A}_{O_S}(s)}{\mathcal{A}}\right) = 0$ . This implies:

$$\frac{\delta_{Os}(s)}{\delta} = \frac{\mathcal{A}_{Os}(s)}{\mathcal{A}} \implies \int_0^s \left(\frac{1}{\delta}\frac{1}{Gt} - \frac{1}{2\mathcal{A}}p\right)ds = 0,$$

which is satisfied iff the terms inside the integral equate to zero.

 $\bullet$  This implies that the quantity pGt (modulus as well as thickness can vary along section) has to be a constant:

$$pGt = \frac{2\mathcal{A}}{\delta}.$$

• It is known as a Neuber Beam if this is satisfied. (eg., circular sections, equilateral triangles, square sections, rectangular sections of appropriate thickness, etc.)

### 2.2. Closed Sections: The Shear Center

Torsion of Thin-Walled Sections

• Based on relating the kinematics to stress (through linear elastic constitutive relationships), we have written the shear flow integral as:

$$\oint \frac{q(s; \xi_2, \xi_3)}{Gt} ds = 2\mathcal{A}\theta'.$$

• Suppose, for a closed section, we evaluated the shear flow by the approach in Module 4. Recall that we required the resultant moment  $M_1$  to be zero for this:  $\phi \ p \ \overline{\left(q_b(s;\xi_2,\xi_3)+q_0(\xi_2,\xi_3)\right)} \ ds = 0.$ 

$$\oint p \overbrace{(q_b(s; \xi_2, \xi_3) + q_0(\xi_2, \xi_3))}^{q_1(s, \xi_2, \xi_3)} ds = 0.$$

• We can not take it for granted that the section does not twist when no moment is applied. So we add this additional consideration in our definition of shear center. We posit that the resultant twist angle must also be zero when the shear resultants act along the shear center:

$$\theta' = 0 \implies \oint \frac{q_b(s; \xi_2, \xi_3) + q_0(\xi_2, \xi_3)}{Gt} ds = 0$$

• Considering  $V_2, V_3$  separately, we can get 3 equations in the 3 unknowns and can solve it.

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# 2.2. Closed Sections: The Shear Center

Torsion of Thin-Walled Sections

One possible sequence of analysis is this (for shear):

- We choose some convenient point as origin, say  $\mathcal{O}$ .
- **②** We first obtain the "baseline" shear flow  $q_b(s)$  using some arbitrary starting point for the shear flow integral.
- **3** We estimate  $q_0$  by requiring zero twist:

$$\oint \frac{q_b(s) + q_0}{Gt} ds = 0 \implies \boxed{q_0 = -\oint \frac{q_b(s)}{Gt} ds}_{}$$

4 We write down the resultant moment as

$$\oint p(q_b(s) + q_0(s))ds = V_2(-\xi_3) + V_3(\xi_2).$$

The shear center coordinates  $(\xi_2, \xi_3)$  are estimated by comparing the coefficients of  $V_2$  &  $V_3$  in the above.

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**Question**: We never required the zero twist condition for open sections. Does this mean open sections can undergo twisting even when  $M_1 = 0$ ?

 $\frac{\frac{I_b(s)}{Gt}ds}{\frac{1}{Gt}ds}.$ 

We write down the resultant moment as

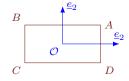
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The shear center coordinates  $(\xi_2, \xi_3)$  are estimated by comparing the coefficients of  $V_2$  &  $V_3$  in the above.

# 2.2. Closed Sections: Tutorial on Rectangular Closed Sections

Torsion of Thin-Walled Sections

• Consider this rectangular Section:



• We will write out the warping quantity  $\frac{1}{2\mathcal{A}\theta'}(u(s)-u(0)) = \frac{\delta_{OS}(s)}{\delta} - \frac{\mathcal{A}_{OS}(s)}{\mathcal{A}}$  as a table in the following fashion:

Section	$\delta_{OS}(s)$	$\mathcal{A}_{OS}(s)$	$\frac{\delta_{OS}(s)}{\delta} - \frac{A_{OS}(s)}{A}$	$\frac{1}{2\mathcal{A}\theta'}(u_{end} - u_{start})$
$A{\to}B$	$\frac{\frac{a}{2}-X_2}{Gt}$	$\frac{b}{4}(\frac{a}{2}-X_2)$	$\frac{a-b}{4a(a+b)}(\frac{a}{2}-X_2)$	$\frac{a-b}{4(a+b)}$
${\rm B}{\rightarrow}{\rm C}$	$\frac{\frac{b}{2}-X_3}{Gt}$	$\frac{a}{4}(\frac{b}{2}-X_3)$	$-\frac{a-b}{4b(a+b)}(\frac{b}{2}-X_3)$	$-rac{a-b}{4a(a+b)}$
$C{\to}D$	$\frac{\frac{a}{2} + X_2}{Gt}$	$\frac{b}{4}(\frac{a}{2}+X_2)$	$\frac{a-b}{4a(a+b)}(\frac{a}{2}+X_2)$	$\frac{a-b}{4a(a+b)}$
${\rm D}{\rightarrow}{\rm A}$	$\frac{\frac{b}{2} + X_3}{Gt}$	$\frac{a}{4}(\frac{b}{2} + X_3)$	$-\frac{a-b}{4a(a+b)}(\frac{b}{2}+X_3)$	$-rac{a-b}{4a(a+b)}$

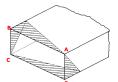
#### 2.2. Closed Sections: Tutorial on Rectangular Closed Section

Torsion of Thin-Walled Sections

• Letting  $u_A$  be some constant, we have the following:

$$u_B = u_A + 2A\theta' \frac{a-b}{4(a+b)}, \quad uC = u_A, \quad u_D = u_A + 2A\theta' \frac{a-b}{4(a+b)}.$$

• In each member, the warping function is distributed linearly in each member such that the warped shape looks like:



Figures from Megson 2013

• Imposing zero net translation of section we get,

$$\oint u(s)ds = u_A 2(a+b) + \frac{a-b}{4} := 0 \implies u_A = -\frac{a-b}{8(a+b)}.$$



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Torsion of Thin-Walled Sections

We will invoke the thin-strip idealization for this. The main results from the idealization
are:

$$\begin{split} \phi &= -G\theta' \left( X_2^2 - \frac{t^2}{4} \right); \quad M_1 = G \frac{ht^3}{3} \theta'; \\ \sigma_{12} &= 0, \quad \sigma_{13} = 2GX_2\theta', \quad u_1 = \theta' X_2 X_3. \end{split}$$

ullet For general thin-walled sections, the torsion constant J is generalized as,

$$J = \frac{1}{3} \int_{\mathcal{S}_c} t^3 ds$$
, s.t.  $M_1 = GJ\theta'$ .

#### Thin Section Kinematics

The kinematics of thin sections can be given as

$$u_s = -X_n\theta + vX_{2,s} + wX_{3,s} \xrightarrow{X_n = -p} p\theta + vX_{2,s} + wX_{3,s}$$

$$u_n = X_s \theta - v X_{3,s} + w X_{2,s} \quad \xrightarrow{X_s = s} \quad s \theta - v X_{3,s} + w X_{2,s}.$$

# 2.3. Open Sections: Warping

Torsion of Thin-Walled Sections

• Along the centerline  $\sigma_{1n} = \sigma_{1s} = 0$  (Note: shear flow is zero under the idealization!). So we have (on the centerline),

$$\gamma_{1s} = 0 = u_{,s} + u_{s,1} = u_{,s} + p\theta',$$

where p is the perpendicular distance to the point on the skin. This can be integrated to

$$u_1(s) - u_1(0) = -\theta' \int_{0}^{s} p ds = -2\theta' \mathcal{A}_{Os}(s).$$

•  $u_1(0)$  can be fixed based on enforcing the zero straight-stress  $(\sigma_{11} = 0, \sigma_{11} \propto u_1)$  assumption which leads to

$$\int_{\Gamma} u_1(s)ds = 0 \implies u_1(0) = \frac{1}{|\mathcal{S}_s|} 2\theta' \int_{\mathcal{S}_c} \mathcal{A}_{Os}(s)ds.$$

 $|\Gamma|$  is the total *circumference*.

● □ ▶

• For points off of the centerline, we consider  $\sigma_{1n} = 0$ , which implies (assuming  $\theta_2 = -w_{.1}$ ,  $\theta_3 = v_{.1}$ ),

$$\gamma_{1n} = u_{1,n} + u_{n,1} = u_{,n} + s\theta_{,1} = 0 \implies u_{,n} = -s\theta',$$

where s is the position of the point along the skin (measured relative to the central line).

• This can be integrated to

$$u = -\theta' X_n s + u_1(n=0).$$

- Notice that if we set  $u_1 = 0$  and compare this with the thin strip idealization, this seems to have an additional negative sign. This is because of the coordinate system definition.
- $u(n=0) = u_0 2\theta' A_{Os}(s)$  from the centerline considerations above.

#### Torsion of Thin-Walled Sections

• In summary, the warping can be written in terms of section-local coordinates as,

$$u = \underbrace{u_0 - 2\mathcal{A}_{Os}(s)\theta'}_{u_1(n=0)} - \theta' X_n s.$$

- The first term in the above, representing center-line warping, is known as **primary** warping, and the second term, representing section warping, is known as secondary warping.
- For sufficiently thin sections, the latter is usually neglected for thin sections.

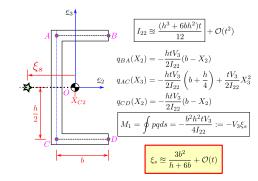
Torsion of Thin-Walled Sections

- Let us consider the C-Section from Module 4.
- We will shift the origin to the shear center and consider the integrals.
- The torsional rigidity is given by:

$$GJ = \frac{Gt^3}{3} \int_{\Gamma} ds = G \frac{t^3(h+2b)}{3}$$

Warping is worked out as,

	$\mathcal{A}_{Os}(s)$	end
$B \to A$	$\frac{h}{2}(b+\xi_s-X_2)$	$\frac{bh}{2}$
$A \to C$	$-\xi_s(\frac{h}{2}-X_3)$	$-\xi_s h$
$C \to D$	$\frac{h}{2}(X_2 - \xi_s)$	$\frac{bh}{2}$



• Using the table we can write:

$$u_b(s) = -\theta' \begin{cases} \frac{h}{2}(b + \xi_s - X_2) & B \to A \\ \frac{h}{2} - \xi_s(\frac{h}{2} - X_3) & A \to C \\ \frac{h}{2} - \frac{h}{2}(X_2 - 2\xi_s) & C \to D \end{cases}.$$

Torsion of Thin-Walled Sections

- Since warping is linear in each segment, it is sufficient to look at points A, B, C, D to visualize it completely.
- Here we have:

$$u_B = 0$$
,  $u_A = -\theta' \frac{bh}{2}$ ,  $u_C = -\theta' \frac{bh}{2} \left( 1 - 2\frac{\xi_s}{b} \right)$ ,  $u_D = -\theta' \frac{bh}{2} \left( 2 - 2\frac{\xi_s}{b} \right)$ .

• The integral of warping over the complete section comes out to be

$$\int_{\Gamma} u_b ds = -\theta' \left( \frac{b^2 h}{4} + \frac{bh^2}{2} (1 - \frac{\xi_s}{b}) + \frac{b^2 h}{4} (3 - 4\frac{\xi_s}{b}) \right)$$
$$= -\theta' \frac{bh(h+2b)}{2} \left( 1 - \frac{\xi_s}{b} \right)$$

• Requiring  $\int_{\Gamma} u ds = 0$  implies, since  $u = u_b + u_0$ ,

$$u_0 = -\frac{1}{|\Gamma|} \int_{\Gamma} u_b ds = \theta' \frac{bh}{2} \left( 1 - \frac{\xi_s}{b} \right).$$

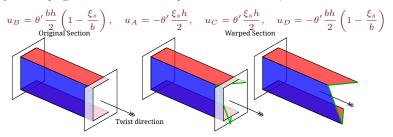
• Notice that  $u_o$  is exactly the negative of the warping at the mid-point between points A and C (marked  $\mathcal{O}$  in figure). The warping at this point is given by:

$$u_{\mathcal{O}} = \frac{u_A + u_C}{2} = -\theta' \frac{bh}{2} \left( 1 - \frac{\xi_s}{b} \right).$$

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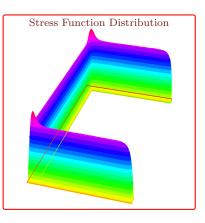
Torsion of Thin-Walled Sections

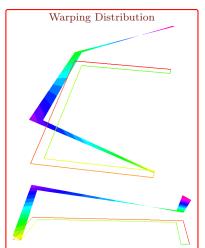
- This implies that the section warps in such a manner as to ensure that point  $\mathcal{O}$  does not move at all  $(u_o + u_{\mathcal{O}} = 0)$ .
- Finally the warping function at the corner points come out to be,



Torsion of Thin-Walled Sections

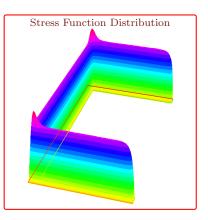
• Let us also illustrate the above with exact (numerical) results.

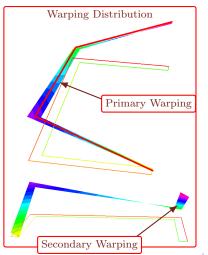




Torsion of Thin-Walled Sections

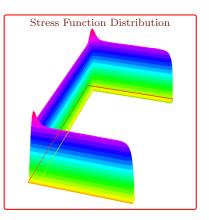
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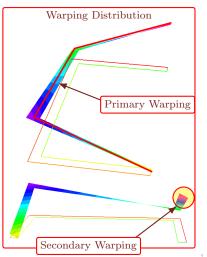




Torsion of Thin-Walled Sections

• Let us also illustrate the above with exact (numerical) results.





Torsion of Thin-Walled Sections

• It is instructive to now take stock of what we have obtained so far. The moment-twist relationship is generically written by

$$M_1 = GJ\theta',$$

with J being the torsion constant.

#### Solid Sections

$$J = I_{11} + \int_{\mathcal{S}} X_2 \psi_{,3} - X_3 \psi_{,2} dA$$

#### Closed Sections

$$J = \frac{4t\mathcal{A}^2}{|\Gamma|}$$

#### Open Sections

$$J = \frac{t^3|\Gamma|}{3}$$

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Let us consider the implications on a Circular Section of radius R.

Solid Section 
$$J_s = I_{11} = \frac{\pi R^4}{2}$$
.

Closed Section 
$$J_c = \frac{4t \times (\pi R^2)^2}{2\pi R} = 2\pi R^3 t$$

Open Section 
$$J_o = \frac{t^3}{3} 2\pi R = \frac{2\pi}{3} Rt^3$$

4 □ →

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For 
$$J_c = J_s$$
, we need  $t = \frac{1}{4}R = 0.25R$ .

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Torsion of Thin-Walled Sections

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$$J_o = \frac{t^3}{3} 2\pi R = \frac{2\pi}{3} R t^3$$

For 
$$J_o = J_s$$
, we need  $t = \sqrt[3]{\frac{3}{4}}R \approx 0.91R$ .

Torsion of Thin-Walled Sections

• It is instructive to now take stock of what we have obtained so far. The moment-twist relationship is generically written by

$$M_1 = GJ\theta',$$

with J being the torsion constant.

#### Solid Sections

$$J = I_{11} + \int_{\mathcal{S}} X_2 \psi_{,3} - X_3 \psi_{,2} dA$$

#### Closed Sections

$$J = \frac{4t\mathcal{A}^2}{|\Gamma|}$$

#### Open Sections

$$J = \frac{t^3 |\Gamma|}{3}$$

Let us consider the implications on a Circular Section of radius R.

Solid Section 
$$J_s = I_{11} = \frac{\pi R^4}{2}$$
.

Closed Section 
$$J_c = \frac{4t \times (\pi R^2)^2}{2\pi R} = 2\pi R^3 t$$

Open Section 
$$J_o = \frac{t^3}{3} 2\pi R = \frac{2\pi}{3} R t^3$$

For a given thickness,

$$\frac{J_o}{J_c} = \frac{1}{3} \left(\frac{t}{R}\right)^2 = \mathcal{O}(t^2).$$

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So open sections can safely be ignored for torsion calculations in the combined context!

 $J = I_{11} + \int_{\mathcal{C}} X_2 \psi_{,3} - X_3 \psi_{,2} dA$ 

For shear, we can follow exactly the same procedure as in module 4 for combined sections.

Let us consider the im

Solid Section  $J_s = I_{11} = \frac{\pi R^4}{2}$ .

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# 3. Summary of Final Expressions

#### Solid Sections

$$J = I_{11} + \int_{\mathcal{S}} X_2 \psi_{,3} - X_3 \psi_{,2} dA$$
$$u_1 = \theta' \psi(X_2, X_3)$$

#### Thin Strip Idealization

$$J=\frac{ht^3}{3}$$

$$u_1 = X_2 X_3 \theta'$$

#### Closed Sections

$$GJ = \frac{4A^2}{\delta}$$

$$u_1(s) = u_0 + 2A\theta' \left( \frac{\delta_{OS}(s)}{\delta} - \frac{A_{OS}(s)}{A} \right)$$

#### Open Sections

$$GJ = \frac{1}{3} \int_{\mathcal{S}} Gt^3 ds$$
$$u_1(s) = u_0 - 2\theta' \mathcal{A}_{Os}(s) - \theta' ns$$

$$\delta_{Os}(s) = \int_{0}^{s} \frac{1}{Gt} dx; \quad \mathcal{A}_{Os}(s) = \frac{1}{2} \int_{0}^{s} p dx$$

# 4. Example: Shear Center of Closed Section

- $\bullet$  Let us consider the "inverted D" section with radius R as shown.
- The shear center lies on the  $\underline{e}_2$  axis due to symmetry so we only consider the shear flow distribution due to resultant  $V_3\underline{e}_3$ .
- So we have,  $q(s) = q_0 \frac{tV_3}{I_{22}} \int_0^s X_3 ds.$
- Starting integration at A we have,

$$q(s) = q_0 + \underbrace{\frac{tV_3}{2I_{22}} \begin{cases} 2R^2 \cos \theta & A \to B \\ R^2 - X_3^2 & B \to A \end{cases}}_{q_b(s)}$$



$$\oint q(s)ds = q_0|\Gamma| + \oint q_b(s)ds = q_0(\pi + 2)R - \frac{4R^3tV_3}{3I_{22}} = 0.$$

$$\implies \boxed{q_0 = \frac{4R^2tV_3}{3(\pi + 2)I_{22}}}.$$



# 4. Example: Shear Center of Closed Section

• Now we have the complete shear flow distribution:

$$q(s) = \frac{4R^2t}{3(\pi+2)I_{22}}V_3 + \frac{tV_3}{2I_{22}} \begin{cases} 2R^2\cos\theta & A \to B\\ R^2 - X_3^2 & B \to A \end{cases}.$$

• We now take the moment about the point  $\mathcal{O}$  and write it as follows. Note that the shear flow on the vertical member  $B \to A$  does not contribute to moment about  $\mathcal{O}$ .

$$\begin{split} M_{\mathcal{O}} &= q_0 \underbrace{\oint p ds}_{2A} + \oint p q_b ds = \pi R^2 q_0 + \frac{R^2 t V_3}{I_{22}} \int\limits_{\frac{\pi}{2}}^{\frac{3\pi}{2}} R \times \cos \theta \times R d\theta \\ &= \frac{4\pi R^4 t}{3(\pi+2)I_{22}} V_3 - \frac{2R^4 t}{I_{22}} V_3 = -\frac{2R^4 t}{3I_{22}} \frac{(\pi+6)}{(\pi+2)} V_3 \equiv \xi_2 V_3. \end{split}$$

• The second moment of area of the section  $I_{22}$  is written as  $I_{22} = \frac{3\pi+4}{6}R^3t$ .

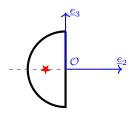
# 4. Example: Shear Center of Closed Section

• The shear center coordinate  $\xi_2$  simplifies as,

$$\begin{split} \xi_2 &= -\frac{2R^4t}{3I_{22}}\frac{(\pi+6)}{(\pi+2)} = -\frac{2R^4t}{3}\frac{6}{3\pi+4}\frac{1}{R^3t}\frac{(\pi+6)}{(\pi+2)}\\ &= -\frac{4(\pi+6)}{(3\pi+4)(\pi+2)}R \approx -0.53R. \end{split}$$

which shows that the shear center is approximately at the mid-point of the horizontal, **inside the section**.

• The shear center is marked with a red star in this figure:



#### References I

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